

Fill in this information to identify the case:

Debtor name ALR Construction, Inc.
United States Bankruptcy Court for the: EASTERN DISTRICT OF
TENNESSEE
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABC Supply Co, Inc. One ABC Parkway Beloit, WI 53511	(608) 362-7777	Open Account				\$12,754.59
Alex and Whitney North c/o H. Stephen Gillman Pryor, Priest, Harber, Floyd & Coffey Two Centre Square, Suite 600 625 Gay Street, PO Box 870 Knoxville, TN 37901	H. Stephen Gillman hsgillman@knoxvilleaw.com (865) 522-4191	Lawsuit - Anderson Co Circuit #C1LA0005				\$750,000.00
American Express PO Box 6031 Carol Stream, IL 60197	623-444-3001 fax (888) 986-8263	Credit card purchases				\$4,378.74
Blue Haven Funding Limited 12600 Hill County Blvd, Suite R-275 Austin, TX 78738		Future Receivables Sale and Purchase Agreement				\$47,394.00
D&S Insulation 4471 East Andrew Johnson Hwy, Lot #14 Morristown, TN 37814	(423) 273-1109					\$9,800.00
Global Merchant Cash, Inc. c/o Karim Sabbidine Thompson Hine, LLP 300 Madison Avenue, 27th Floor New York, NY 10017	Karim Sabbidine karim.sabbidine@thompsonhine.com (212) 908-3944	Lawsuit - Kings County New York Supreme Court No. 527788/2022	Disputed	\$166,664.55	\$0.00	\$166,664.55

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HDEZ Construction, LLC 1210 Carmichael Street Morristown, TN 37814	(423) 307-9238					\$12,000.00
Home Depot Dept. 32 - 2193491671 PO Box 9001030 Louisville, KY 40290	(800) 395-7363	Open Account				\$8,000.00
Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101	(800) 973-0424	940 and 941 Taxes				\$115,608.02
Issac Sanchez 1110 Piedmont Circle Morristown, TN 37814	(423) 470-1607	Contractor work				\$4,970.00
Knoxville A/C Service 3832 Martin Mill Pike Knoxville, TN 37920	(865) 326-1016					\$17,800.00
Mora Painting 436 Regina Circle Jefferson City, TN 37760	(865) 297-6370					\$10,000.00
Raymond J. Graham, IV 1126 Zirkle Road Dandridge, TN 37725		Money Loaned				\$200,000.00
Selective Insurance 40 Wantage Avenue Branchville, NJ 07890	R. Brett Grimm rbrettgrimm@awgd.com (865) 544-3000	Insurance				\$54,519.00
Stringfield Asphalt Paving Company, Inc. c/o Bryce M. Hardin, Esq. 10413 Kingston Pike, Suite 201 Knoxville, TN 37922	Bryce M. Hardin, Esq. bhardin@bearlitigation.com (865) 236-1177	Lawsuit - Knox Chancery #207155-1				\$141,408.00
Sunbelt Rentals, Inc. PO Box 409211 Atlanta, GA 30384	Caitlynn Hoover caitlynn.hoover@sunbeltrentals.com (614) 541-5354	Equipment Rental				\$19,464.40

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
United Rentals (North America), Inc. PO Box 100711 Atlanta, GA 30384	(704) 916-4840	Equipment Rental				\$11,781.23

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Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 25, 2024

X /s/ Raymond Graham IV

Signature of individual signing on behalf of debtor

Raymond Graham IV

Printed name

President

Position or relationship to debtor